

ISIS OMS Version 8

Introducing ISIS OMS (Insure Version)



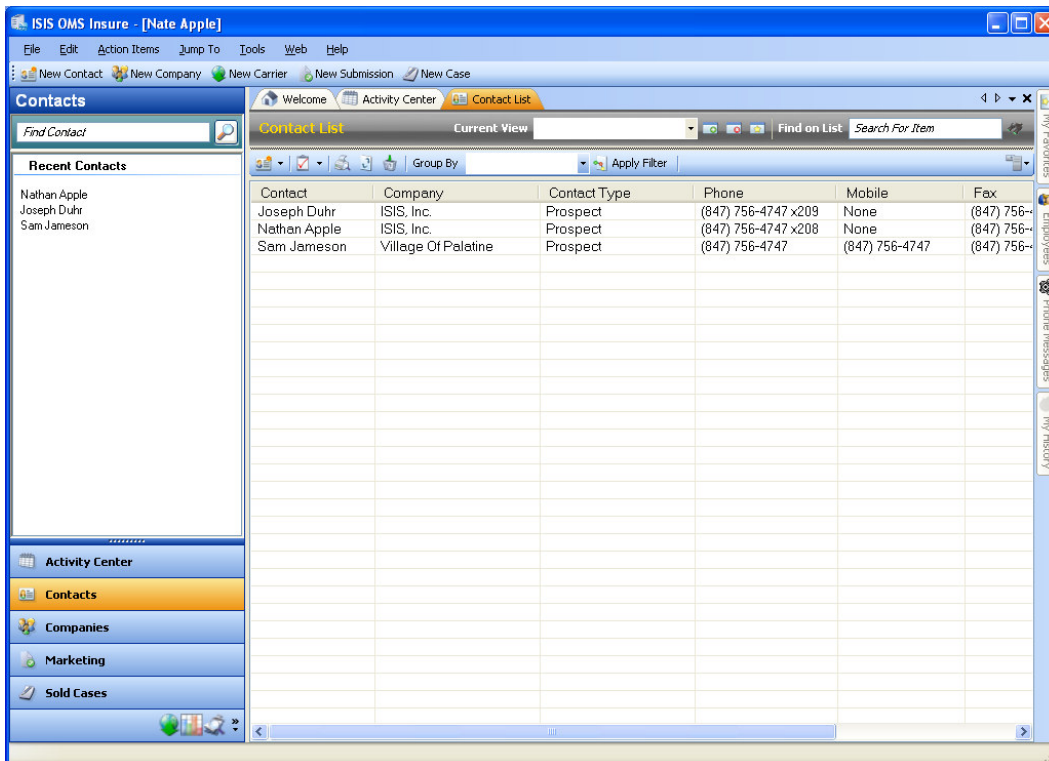
ISIS OMS (Office Management System) 8 Insure is the next generation of the already powerful ISIS Workstation 7. Built from the OMS platform which is our new CRM and Document Management system, OMS Insure adds the tools you need to run your Brokerage, TPA, or Intermediary.

ISIS OMS 8 has been built on strong feedback from current ISIS users which has helped us improve the way companies work together as a team and improve communication and workflow.

With our familiar Microsoft environment, we give businesses the upper hand with an easy-to-use, high-quality software solution. Comprehensive and easy to customize, ISIS OMS empowers companies to manage people and processes more effectively to get the job done.

A Powerful New Look

- OMS 8 features a Tabbed MDI (Multiple Document Interface) to keep all your open records within one easy accessible view while searching and accessing other areas of the system.
- Fully customizable Navigation Bar allows you to easily move between the main areas of the system while keeping your current views available.
- Side pinned or auto hide toolbars allow you easily access various high usage areas of the system like Your History, Employees, Phone Messages, and System Favorites.



ISIS OMS 8 utilizes even more of the powerful features of Microsoft® Outlook Including:

- Full Synchronization of OMS Contacts, Calendar, Tasks, and Notes.
- Drag-And-Drop Email Import
- Drag-And-Drop Attachment Import
- Custom Forms and Email Templates
- Automated Marketing List Email
- Mobile Device Support



We are currently in production on ISIS OMS Insure Version 8.

Scheduled Release: 1/1/2010

This is a free upgrade to existing customers that have purchased ISIS Workstation Version 7 and have an active maintenance contract.

Buying ISIS Workstation 7 today could save your organization up to 60% off the price of ISIS OMS Version 8.

Find Out More

ISIS Software Sales

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Upgrade Comparison

ISIS has taken it's current product, improved it, and made the ISIS OMS (Office Management System) 8 Insure version available for your business. ISIS OMS 8 takes all the benefits of our consumer product and has improved on it with a new robust and flexible software package.

Here are some comparisons of the advanced features within the new version:

Version Comparison		
	ISIS Workstation v7	ISIS OMS Insure v8
Contact Management		
• Detailed Contact and Company Records	✓	✓
• Calls and Notes Tracking	✓	✓
• Unlimited Company Types		✓
• Unlimited Contact Relationships		✓
• Customizable Outlook® Synchronization		✓
• Appointment Scheduling		✓
• HTML Email Support		✓
• SMS (Text Messaging) Support		✓
Sales And Marketing		
• Call Logging and Follow-Up Scheduling	✓	✓
• Prospect Tracking	✓	✓
• Mail Merge and Custom Form Tools		✓
• Mailing List Import		✓
• Email Marketing Tools		✓
Document and Email		
• Fully Integrated Document Management	✓	✓
• Email and Attachment Import	✓	✓
• Quick Access Document Preview Pane		✓
• Full Outlook® Mailbox Access Including Public Folders		✓
Plan Options		
• New Case Wizards and Management Tools	✓	✓
• Schedule of Benefits/Plan Summaries		✓
• Unlimited Custom Coverage's		✓
Proposals		
• Wizard Driven Quote Requests and Client Presentations	✓	✓
• Customizable RFQ, Quote, Plan Templates		✓
• Matrix and Multiple Coverage Quote Requests and Presentations		✓
Accounting		
• Track Expected Case Revenue and Admin Fees	✓	✓
• Track Payments Made and Received - Including Commissions		✓
Reporting		
• Integrated System Reports	✓	✓
• Custom Queries and Data Import/Export Options		✓